PENSION GROUP EAST

June 7, 2022

9:00 – 9:05 AM Welcome & Opening Remarks

9:05 – 9:50 AM Global Investment Outlook

Brian Hess, Fixed Income Strategist, Loomis Sayles

Hassan Malik, PhD, CFA, Senior Sovereign Analyst, Loomis Sayles

9:50 – 10:35 AM Fidelity and Cryptocurrency in a 401K Plan

Sterling Ingui, Product Area Leader, Next Generation Retirement,

Fidelity Investments

10:35 – 11:20 AM Pensions: Hibernation vs. Annuitization

Elizabeth Walsh, CFA, VP Pensions, MetLife

Jeffrey Passmore, CFA, FSA, Lead LDI Strategist, MetLife

11:20 – 11:30 AM Members Only Discussion

11:30- 1:00 PM Lunch

Location: The Yale Club

50 Vanderbilt Avenue

New York, New York 10017